

# Vision to Value

Mastering Strategic Product Leadership

WORKBOOK

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Pragmatic Project Leadership, LLC (dba PPL Coach)

# Understanding and Championing Value

### Falling in LOVE with a Product or Service

What is a product / service that I love?

What about that product / service do I love?

How do I feel when I use that product / service?



## Product Leadership - Championing Value

Clear Vision . Value Mindset . Validated Learning

Does our organization have a role focused on maximizing value delivered? What role (s) are focused on value?

What is expected of this Champion of Value?



The Visionary

What does it mean to be a visionary?

How do I bring value as a visionary?



The Strategist

What does it mean to be a strategist?

How do I bring value as a strategist?



The Customer Advocate

What does it mean to be a Customer Advocate?

How do I bring value as a Customer Advocate?



The Storyteller

What does it mean to be a storyteller?



How do I bring value as storyteller?

The Discovery Leader

What does it mean to be the Discovery Leader?

How do I bring value as the Discovery Leader?



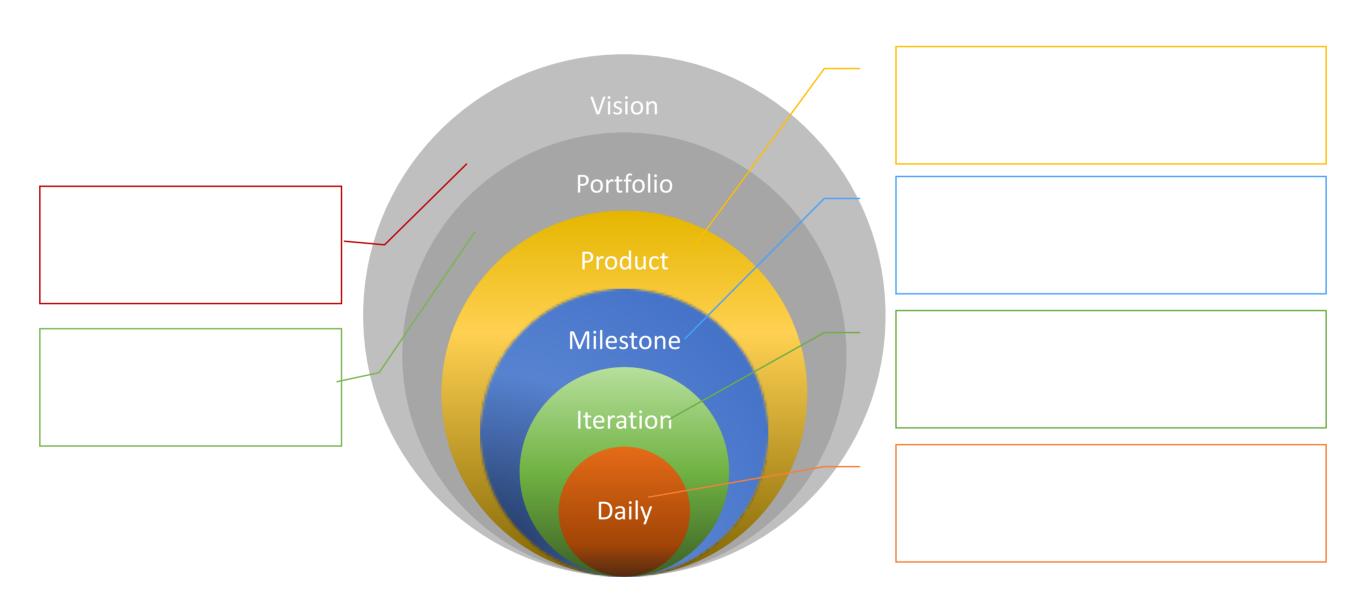
The Systems Thinker

What does it mean to be a Systems Thinker?

How do I bring value as the Systems Thinker?



# Product Leadership at Different Levels



## Product Leadership Models

Leadership + Empowered + Available + Knowledgeable

What challenges is our organization experiencing with product ownership?

What product ownership model might help us address these challenges?



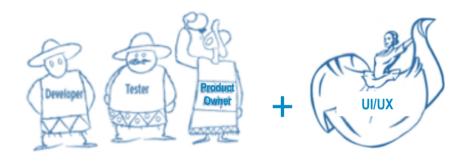
#### Strategic product decisions

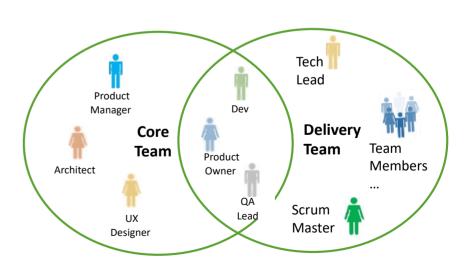
Product strategy, product roadmap, stakeholder management, financial forecast



#### **Tactical product decisions**

Product backlog management, epics and user stories, collaboration with the development team





# The Skills and Traits of a Product Leader

What traits of a great

Product Leader do I have?

What skills of a great Product Leader do I have?

What traits of a great Product Leader do I need to develop?



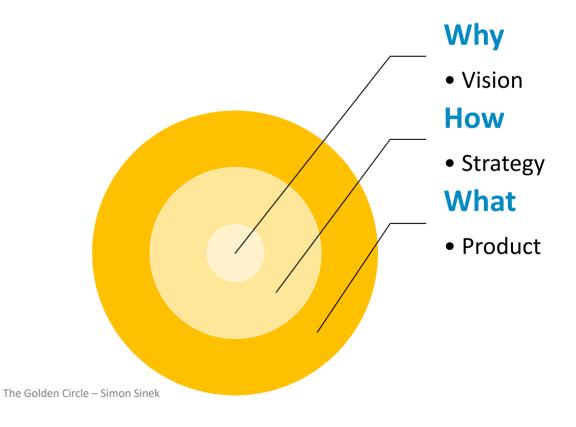
What skills of a great Product Leader do I need to develop?

# Understanding Value

## My Organization's Why

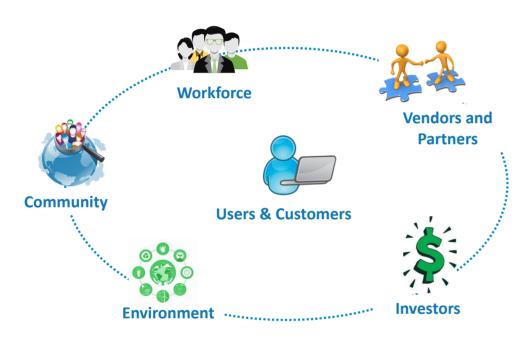
What is our organization's purpose? It's Why?

As a Product Leader, Why is it important for me to understand the purpose of my organization?



# 'Our highest priority is to satisfy the customer through early and continuous delivery of valuable software' - Agile principle#1

Who does my organization create value for?



How does my organization create value?

# My Organization's Stakeholder Map

	Stakeholder Group	Stakeholders	Stakeholder Value
	Users and Customers		
	Workforce		
•	Investors		
	Vendors and Partners		
	Community		
<b>3</b>	Environment		

## My Organization's Value Drivers

What are the top 5 value drivers for our organization?

How would we distribute the % of importance of these value drivers?

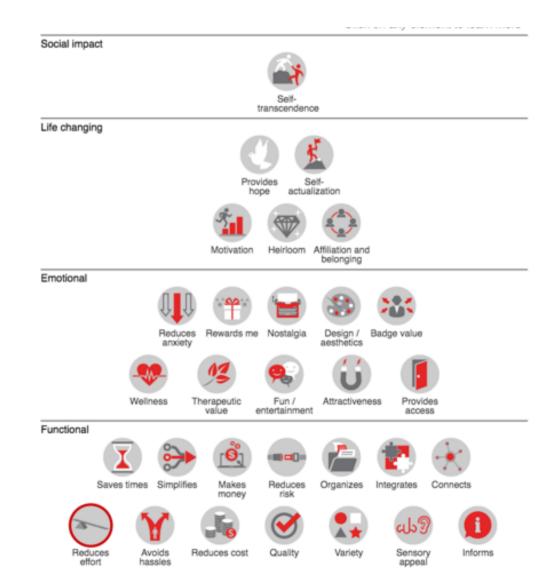
### Value is a perceived benefit.

A need, expectation or desire that was satisfied at a price that they are willing to pay for it

What is value?

What is valuable to me?

What am I willing to pay more for?

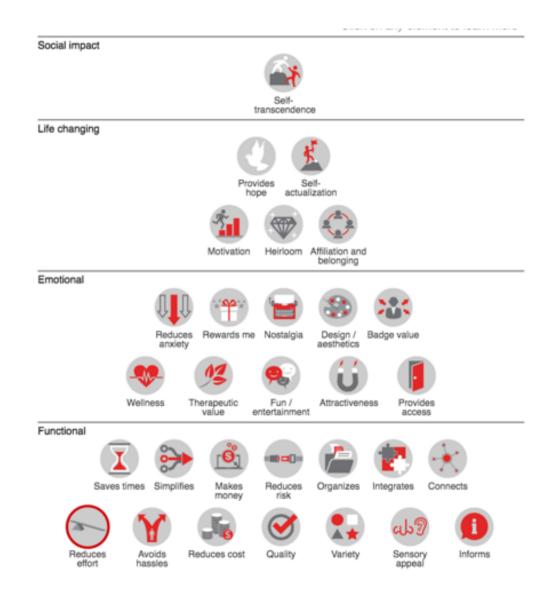


### What do our users value?

What do our users value?

How would we know?

What would they be willing to pay more for?

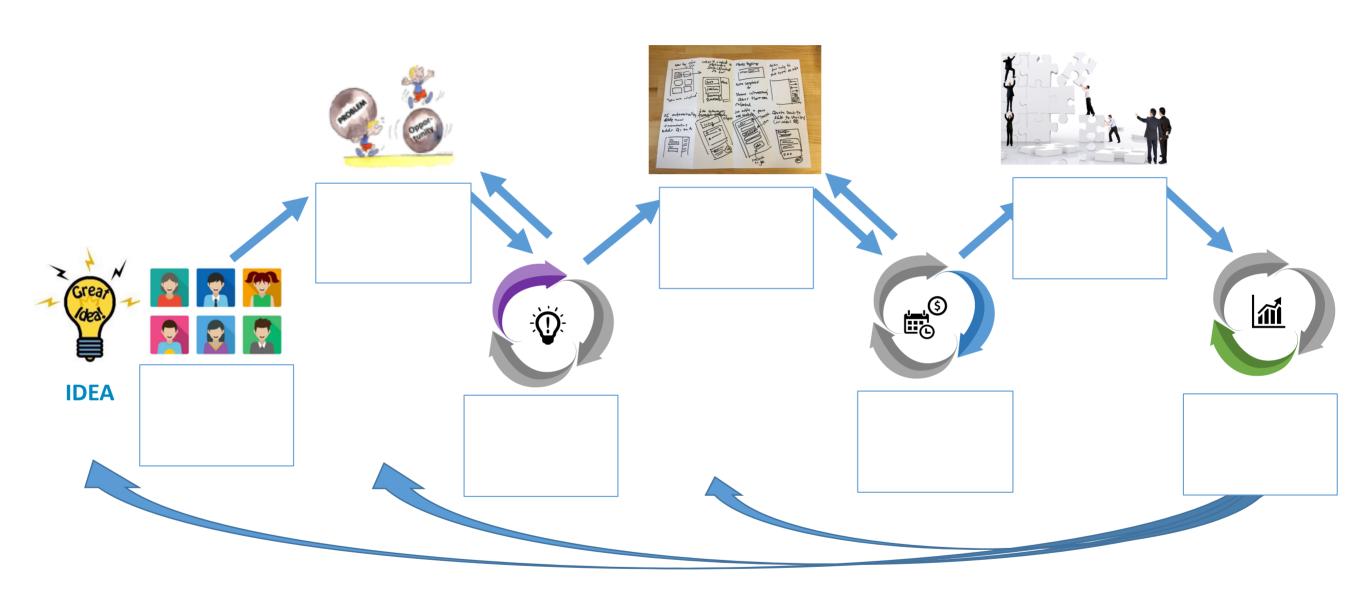


### Reflection

My Current Mindset:	My Strengths:	My Strengths:	
	My Opportunities:		
Actions I am committing to:			

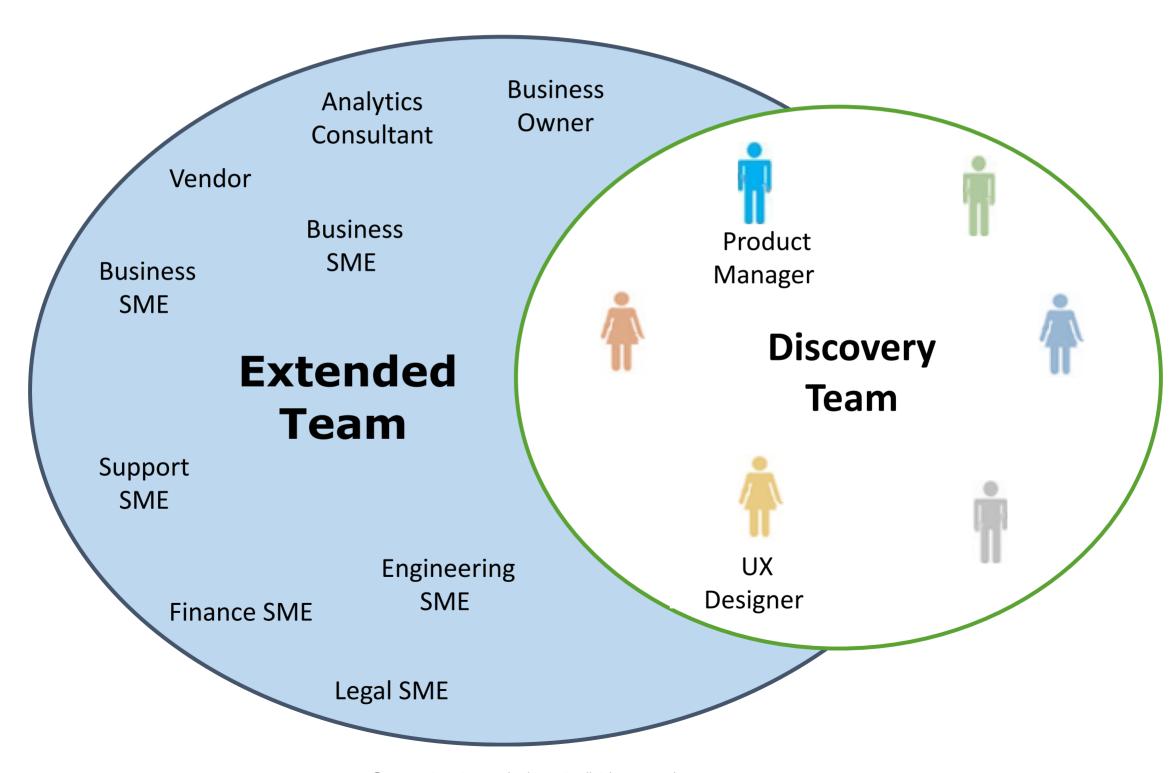
# Discovering Value

# Idea to Value Cycle

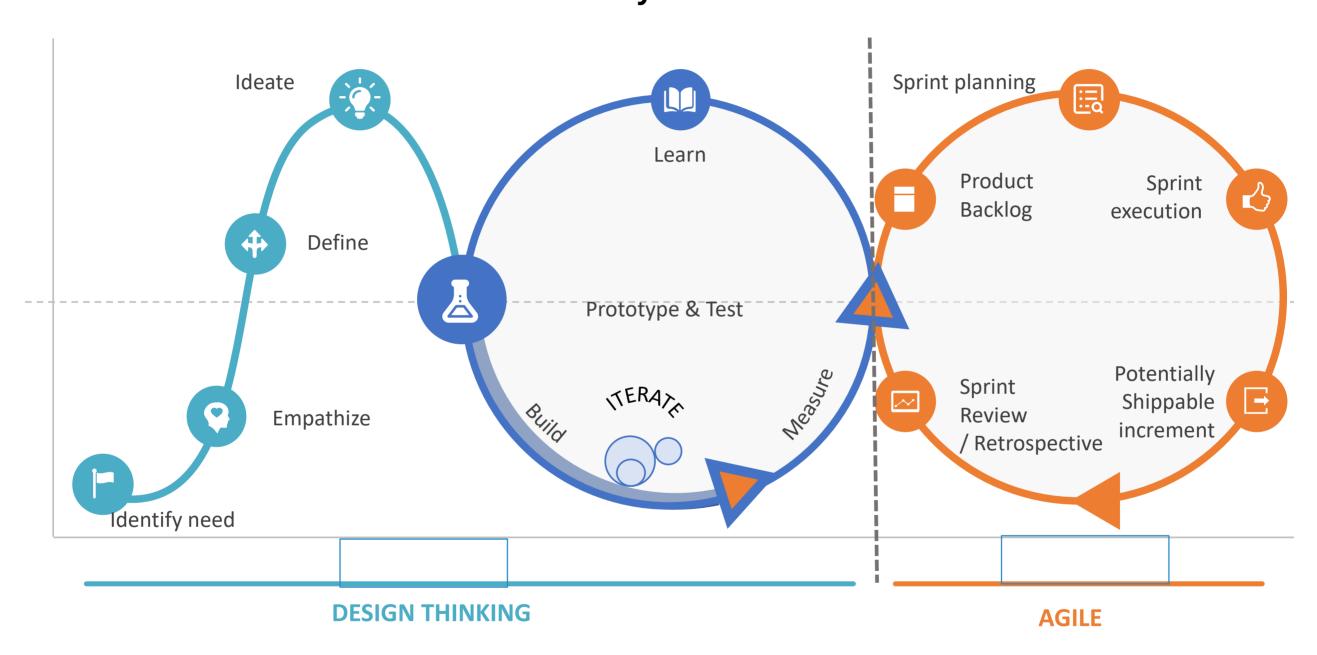


# Discovery Team

Who would we include on our Discovery Team?

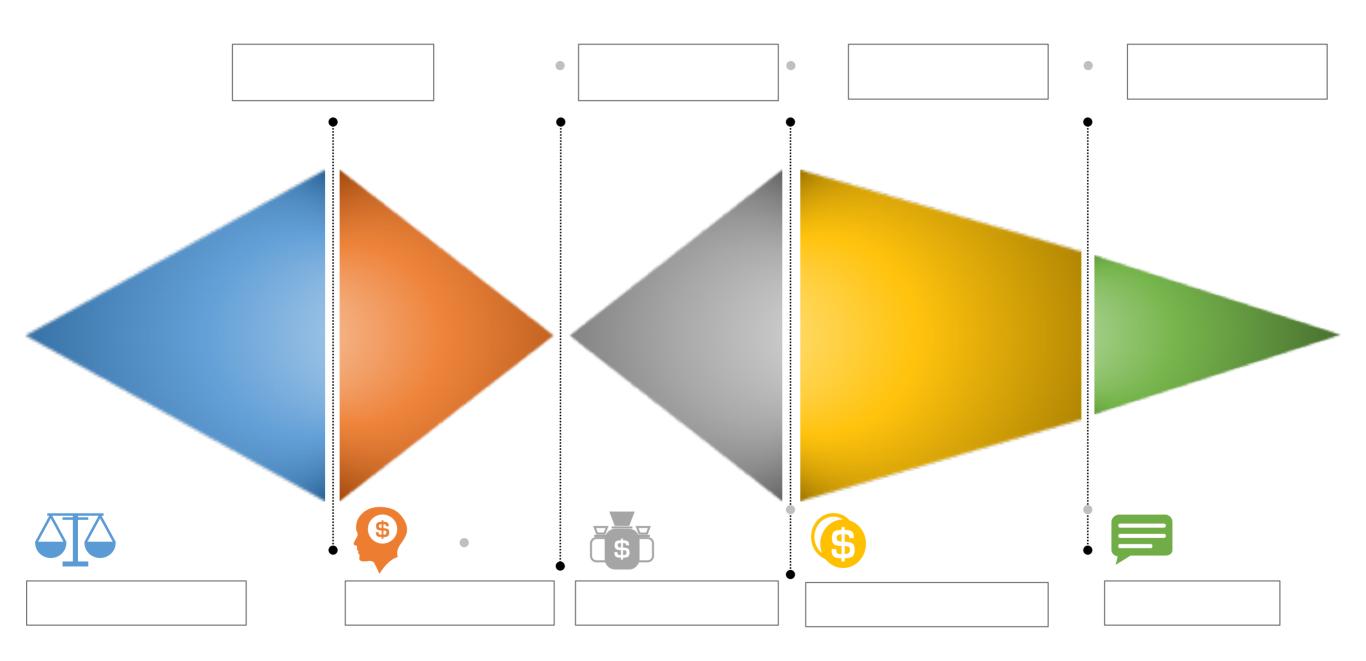


# Discover, Deliver and Validate Value Cycle



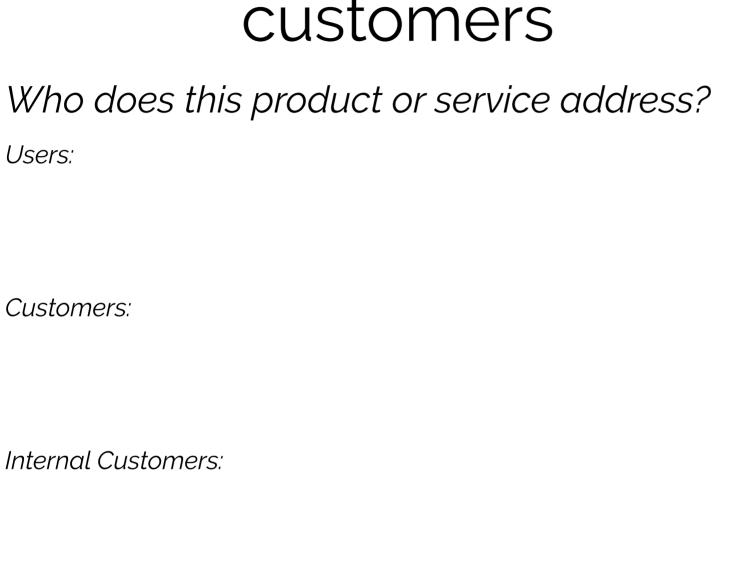
Adapted From: Dave Landis

# The Design Thinking Framework



# Discover Value

# Identify users and customers



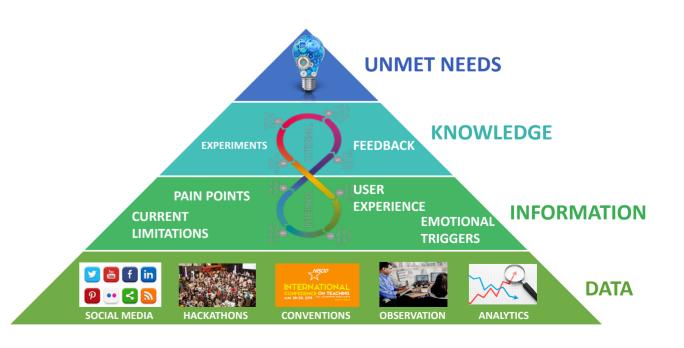
Target Market:

# Step 1: Identify Needs

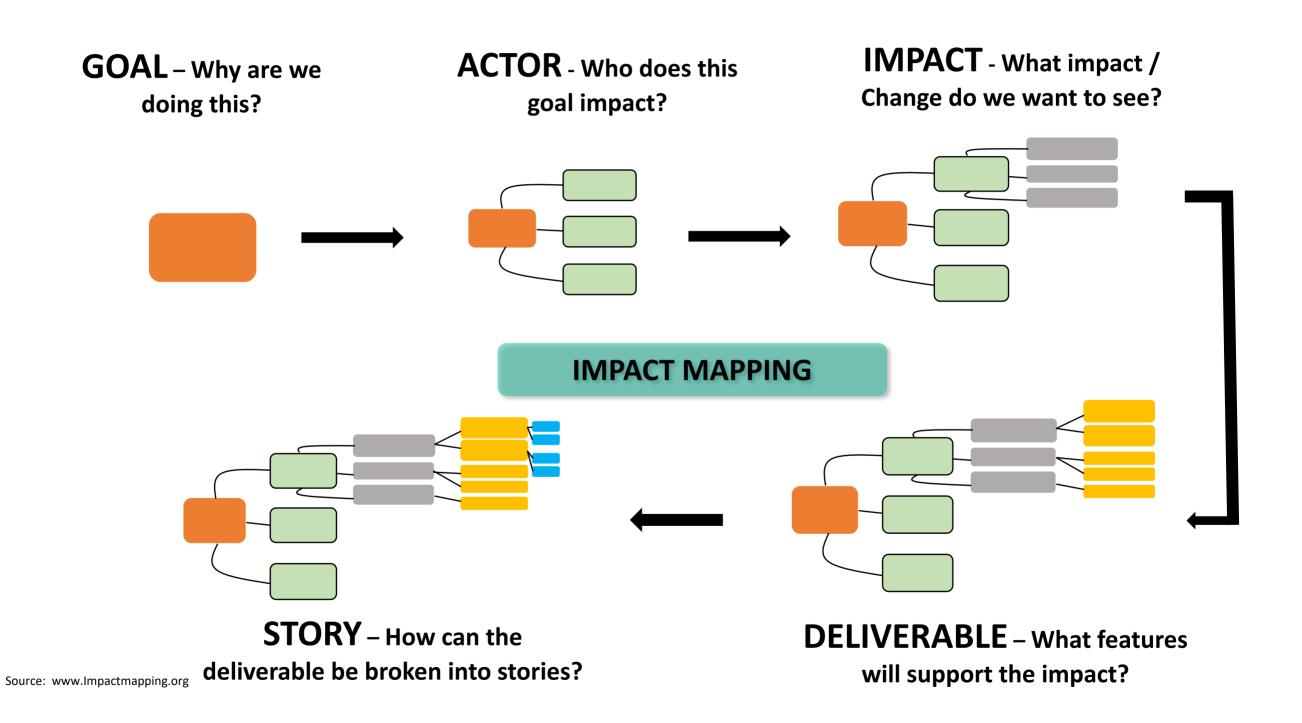
"Innovation is not about market timing. It is about creating something that fulfills an unmet need." - Jeremy Gutche

How are we identifying unmet needs?

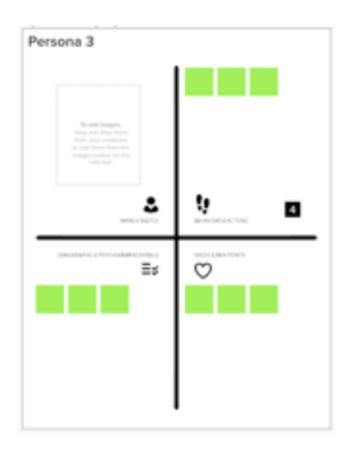
What can we change about how we identify unmet needs?



# Impact Mapping



# Step 2: Empathize



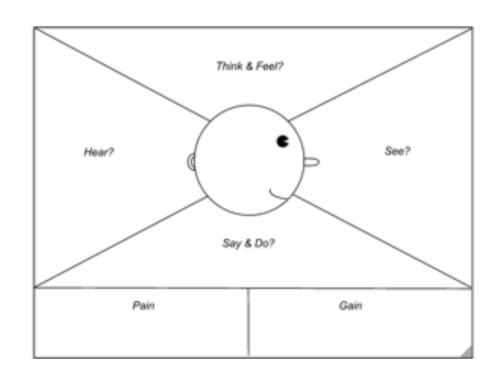
Persona

What is a Persona?

What are the personas for our Product / Service?

# Empathy Map

What is an Empathy Map?



When should we consider using an Empathy Map?

**Empathy Map** 

What target groups can we empathize with?

# Customer Journey Map

What is a Customer Journey?



When should I consider using a customer journey vs empathy map vs persona?

**Customer Journey Map** 

What are the customer journeys our Product / Service?

# Step 3: Validate Problem

What are some questions we can ask to empathize with our customer?

What questions will help us validate that the problem exists?

What questions will help us validate that the problem is worth solving?

# Step 4: Define the Problem / Opportunity

What do I need to know to define the problem in the context of the organization?



# Define the Opportunity

**Vision Statement** 

For		
Who		
The		
ls a		 
That		
Unlike		
Our Product		

# Define the Opportunity

#### THE VISION BOARD

Vision Board





VISION

**HIGHER PURPOSE** or overarching goal, the ultimate reason for creating the product or feature set. Make it big and inspiring.



TARGET GROUP

**WHO** does this product, service or feature set address?



NEEDS

**WHY** should/does this product, service or feature set exist? Why will someone use or pay for it?



PRODUCT / SERVICE

**WHAT** *is the product, or service that address the needs?* 



BUSINESS GOALS

**HOW** will we know we are successful?

The Product Vision Board modified by Anjali Leon Original work: www.romanpichler.com



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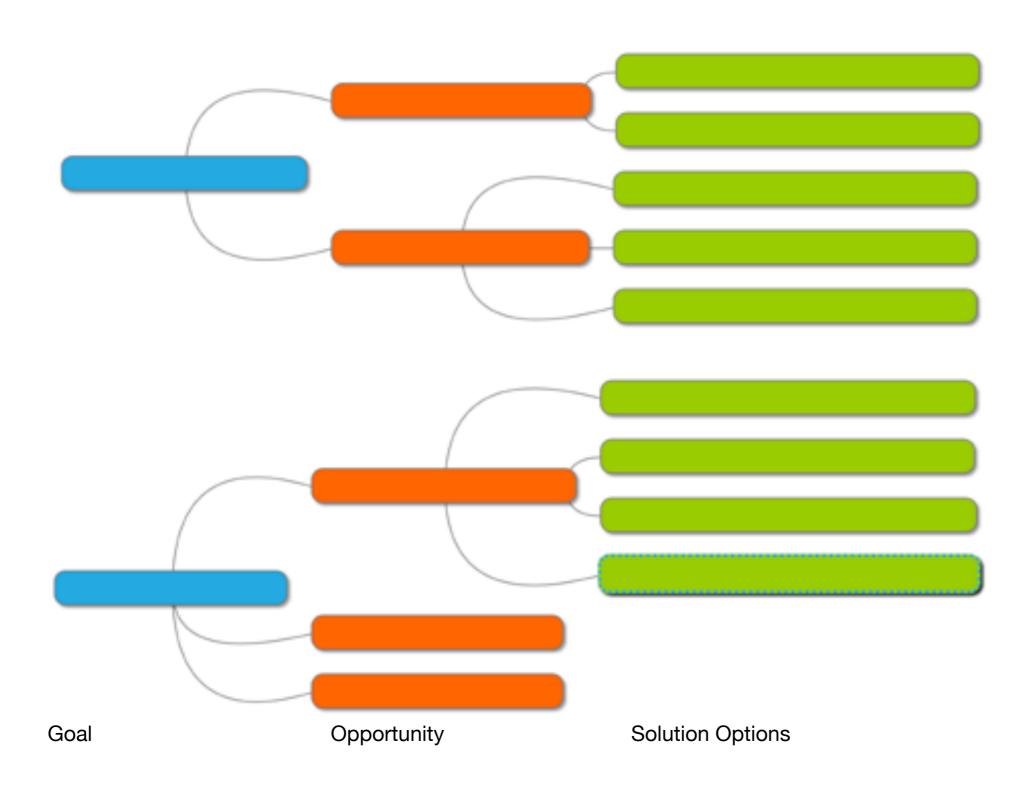


# Step 5: Ideate - Crazy 8's

# Validating Value

# Step 6: Find the viable "Wow" solution

Opportunity / Solution Tree



## Useable & Delightful

Will our user want it?

Which solutions are usable and delightful to our users?

What are the **dissatisfiers**? Without these are MUST HAVE's, the user cannot get their job done.

What are the **satisfiers**? The more the better. They increase the user's performance

What are the **delighters**? Meets an unanticipated need

What are **social**? Affects how they are perceived by others

#### Feasible

Do we have the technical, knowledge and financial capacity to do this?

What are the constraints/limitation I need to consider?

**Financial -** Revenue, Funding

**Time** - Schedule, major event

Capabilities - People, skills, technology

**Regulatory** - Legal, Policy

#### Desirable

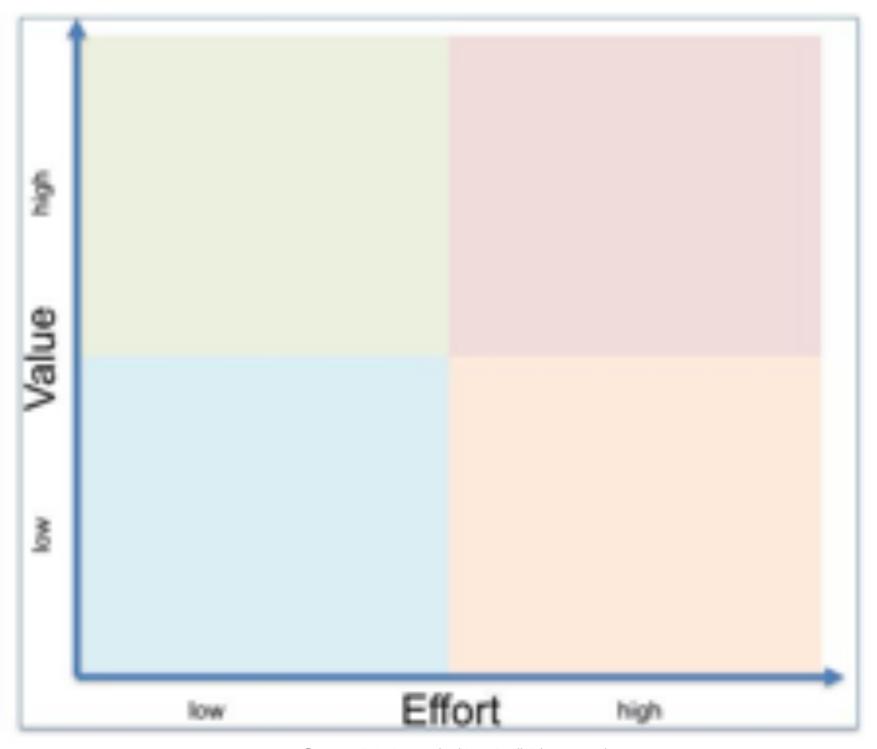
What aligns with the business goals / outcomes?

Which of these affect the strategic value drivers for our organization?

Option	Value Driver #1 (Weighted % = )	Value Driver #2 (Weighted % = )	Value Driver #3 (Weighted % = )	Relative Business Value

# Impact Matrix

Deciding what to work on



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# Design the Experiment

We Believe that...

We will run an experiment to...

We will measure...

We will know we are on the right track if...

#### Qualitative Feedback

What questions do I need to answer with qualitative feedback?

What are effective ways to get qualitative feedback?

#### Quantitative Feedback

What questions do I need to answer with quantitative feedback?

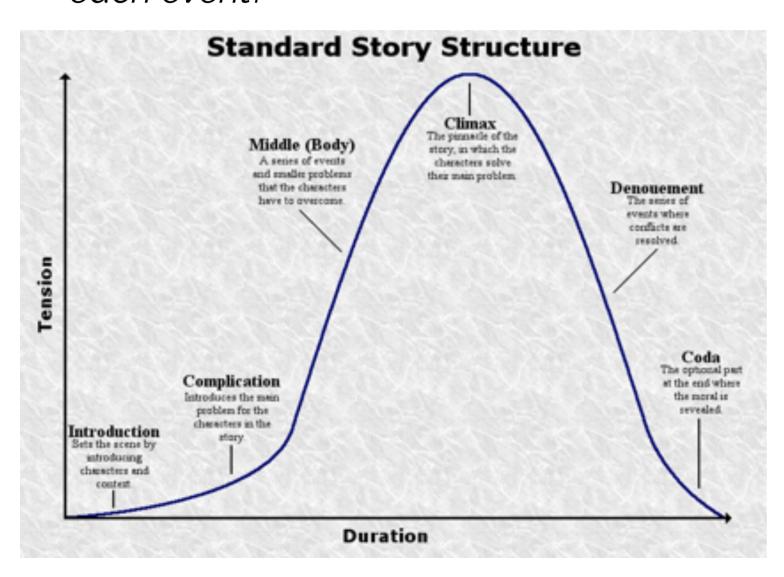
#### What quantitative metrics can I use?

Outcome	KPI	Leading KPI	Baselne	Current	Target

# Planning & Communicating Strategic Intent

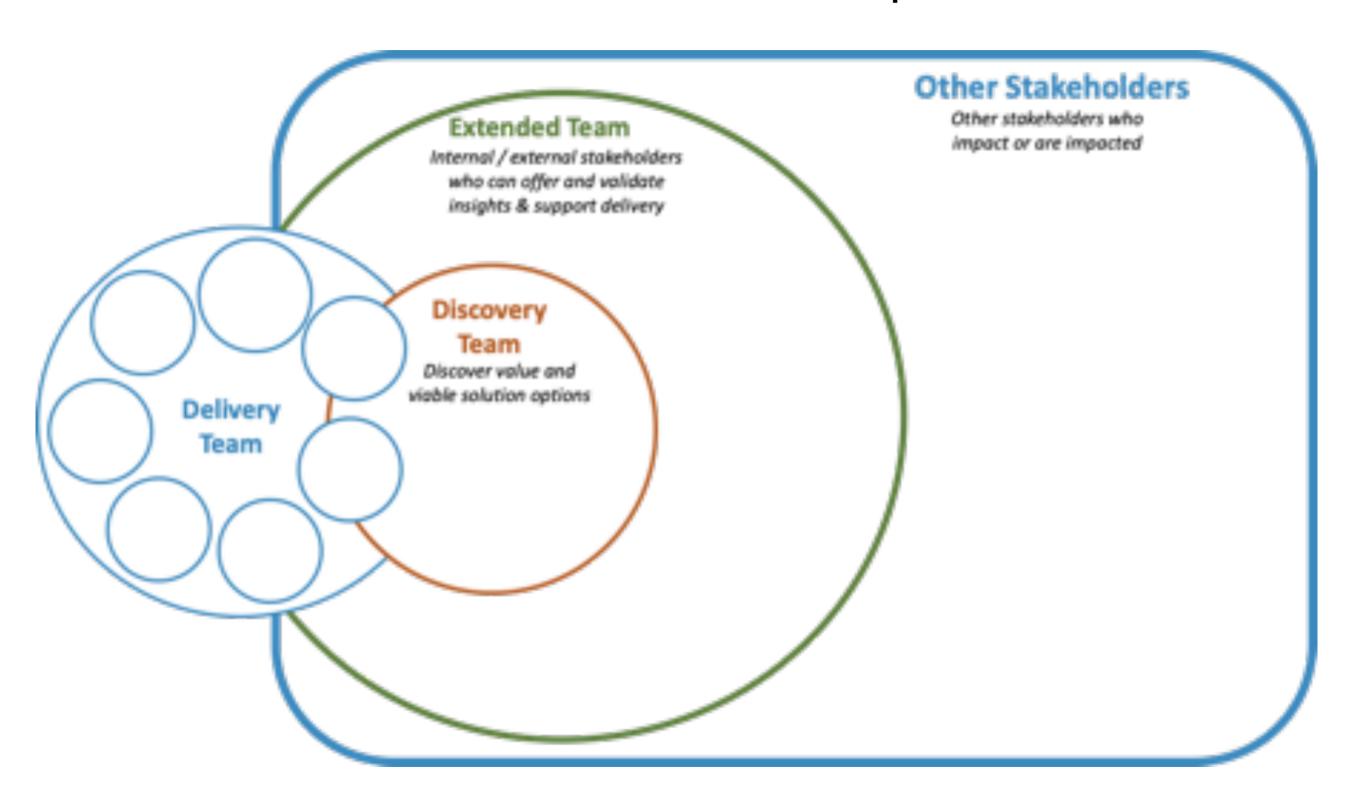
### Story Arc

What part of the story do I need to tell at each event?



- **♦** Request for funding
- ◆ Start of a new goal (kickoff)
- ◆ PI Planning Meeting
- **♦** Iteration Planning
- **♦** Iteration Review
- **♦** Stakeholder Meeting
- ◆ User Story / Backlog Refinement

## Stakeholder Map



# Stakeholder Engagement

	The Delivery	Team The Discovery	ream The Extender	Team Other Stakehold
Motivations				
What is their interest in the outcome?				
What motivates them?				
Information				
What do they want from you?				
What do you want from them?				
Influence				
Who / what influences their opinions?				
Who is influenced their opinion?				

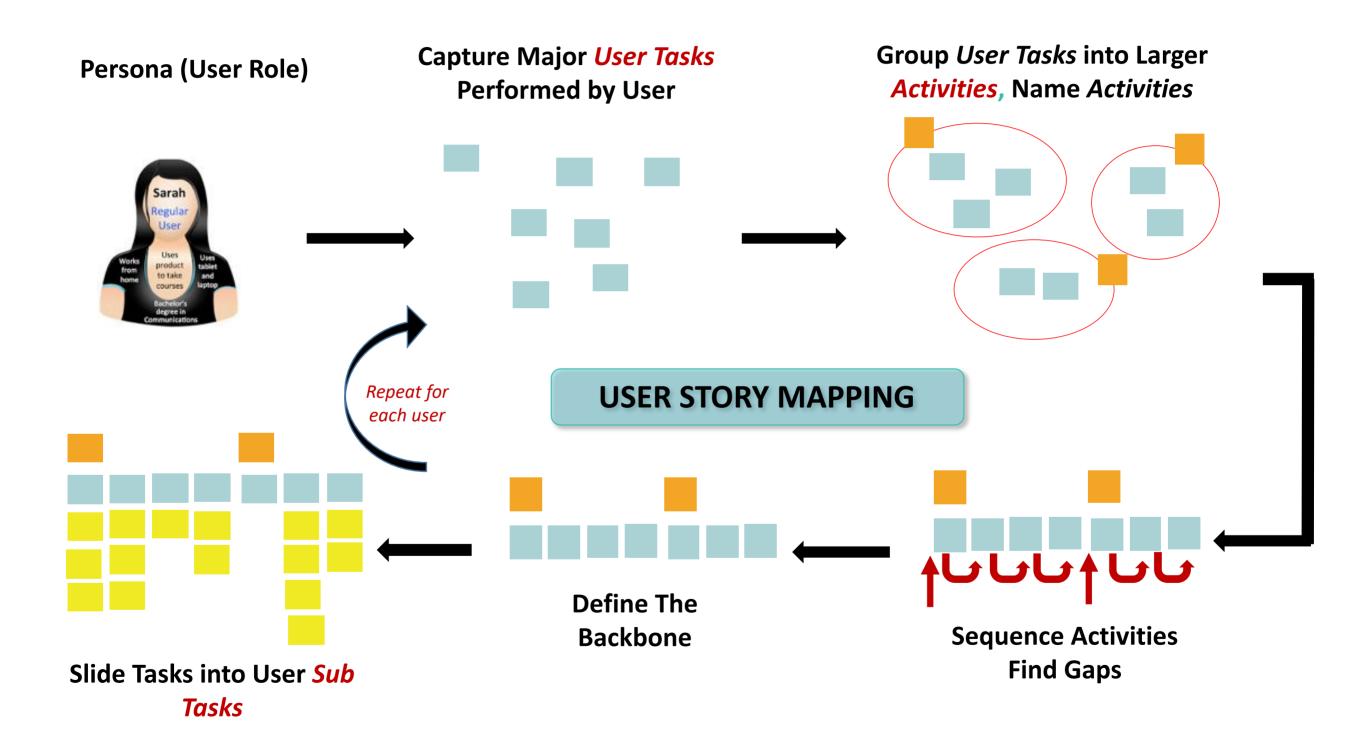
# My Story Telling Toolkit

Tool	What part of the story will this tool help me convey?	Who is the audience for this tool?	Who else do I need to tell the story?	Tips for using this tool

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# Story Mapping Steps



### Product Roadmap

Story of the Strategic Intent

How will I represent the product roadmap?

When will I share the product roadmap? With who? How often?

When will I revisit the product roadmap?

## Forecasting

Story of 'When will it be Done?'

How do I tell the story of - "When will it be done?"

What information do I need to answer that question?

Who else can help me answer that question?

How do I re-tell the story when I have new information?

# Increment Planning

What is my definition of ready for increment planning?

What is my definition of done for increment planning?

What is my definition of done for the increment?

# Reflection Principles of Agile

What does the principle support me as a Product Leader?

How can I apply this principle?

What support do I need to apply this principle?

# Principles of Agile Jeadership



Be comfortable with uncertainty



Treat everything as an experiment



Use your leadership to create more courageous leaders at all levels



Be transparent. Then listen, observe, invite and ask



Delegate, don't abdicate



Draw on collective intelligence



Recognize when to step in and when to step out and up



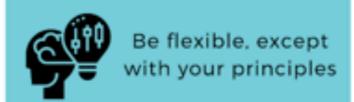
Make decisions that optimize the whole not maximize the few



Remove obstacles in the way of people doing the right thing



Fly with both wings
- you need both
your masculine &
feminine capacities





#### Reflection - Championing Value

A mindset game

Where am I stuck?



Which of these trends may be contributing to why I am stuck?

What do I navigate this trend to get unstuck?

# Reflection

Topic	WHAT? What stood out to me?	SO WHAT? Why is it important?	NOW WHAT? What do I want to experiment with?

# Reflection

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#### YOUR PROGRAM LEADER



Coach, Workshop Designer & Facilitator, Advisor, Speaker

- Founder and Principal Coach & Consultant at PPL Coach
- 10+ years as Agile Practitioner, Coach and Trainer
- Specialties: Value-driven and Values-based Product, People and Personal Leadership
- Founder of Empowering South Florida Women In Agile
- Clients include: Office Depot, Modernizing Medicine, Alpine ITW, Pearson, UVA, Optical Group, AJT Systems
- Worked with: Accuweather, HealthFirst, BCBS, Fannie Mae



#### Co-Creator of the PPL Agility and Resilience Navigator

